

Bequests

Information for Legal Professionals

OUR PARTICULARS

Full Legal Name:	Invasive Species Council of British Columbia
Administration Address:	#100 – 197 North Second Avenue, Williams Lake, BC, V2G 1Z5
Email:	info@bcinvasives.ca
Telephone:	(250) 305-1003 / Toll Free 1-888-933-3722
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Charitable Registration Number:	856131578RR0001

SAMPLE WILL WORDING

- » **Specific bequest**, which leaves a specific amount or percentage of an estate:
“I direct my trustees to deliver, pay or transfer _____percent of the residue of my estate (or \$____) to the Invasive Species Council of British Columbia”
- » **Residual bequest**, where ISCBC will receive a remainder of the estate after the donor has first provided for his or her loved ones:
“I direct my trustees to deliver, pay or transfer the residue of my estate to the Invasive Species Council of British Columbia”
- » **Contingent bequest**, where all or a portion of an estate is left to ISCBC only in the event of the prior death of a certain named individual(s):
“Upon the death of _____, to pay the residue of my estate (or \$_____) to the Invasive Species Council of British Columbia”
- » **Bequests for a Specific Purpose**, using wording such as the following:
*“I direct my trustees to deliver, pay or transfer the residue of my estate to the Invasive Species Council of British Columbia to be used for the following purpose:
_____. In the event that circumstances make the specific use of this gift no longer practical or desirable, the Board of Directors of the Invasive*

Species Council of British Columbia is hereby authorized to make changes in its use consistent with the spirit and general intent of the gift.”

Please contact us to confirm that we can carry out the donor’s wishes.

- » **Power to Allocate Assets.** The following clause may result in additional tax benefits for the estate:

“When my Trustee divides or distributes my estate, my Trustee may decide which assets (including, without limitation, money, publicly-traded securities or other property, real or person) to allocate to any share or interest in my estate (and not necessarily equally among any shares or interests) and the value of each of those assets. Whatever value my Trustee attributes to those assets will be final and binding on everyone interested in my Estate.”

“My Trustee should consider allocating, to any share of my estate that I have given to any charity or charities, publicly-traded securities owned by me at my death and having a fair market value at my death greater than their cost base or acquired by my Trustee after my death but having a fair market value at the time of distribution greater than their cost base to my estate.”

Thank you for facilitating a bequest to support the work of the Invasive Species Council of BC to minimize the negative ecological, social, and economic impacts caused by the introduction, establishment, and spread of invasive species.

Our goals are to:

1. Educate the public and professionals about invasive species and their risks to ecosystems and economies through activities such as workshops, seminars and newsletters;
2. Coordinate research relating to invasive species and make this available to the public;
3. Undertake and support actions that improve the health of BC’s natural ecosystems.

Kindly contact us if you have any questions.



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